

## Summer Seminar

**Double Tree  
in Charleston SC**

**June 27-29**

The SCTC 2010 Summer Seminar will be held at the **Double Tree** in historic downtown **Charleston, SC**. This Double Tree is located next to the City Market. This new location will prove to be one of the best from Clark Parker. Clark has lined up interesting speakers and some informative topics for this seminar.

An outline of the program is on page 2 of this publication, a membership application on page 3, and a registration form on page 4. We now have a secure, online and interactive registration form at [www.sctaccouncil.org](http://www.sctaccouncil.org). Just click *Seminar Registration*.

Lunch and refreshment breaks on Monday and Tuesday for seminar registrants are included in the registration fee. Guests are \$20 each.

Rooms are \$129 per night for suites or regular rooms included. Parking at the hotel is valet provided at \$19 per day. You can visit their site by clicking their link on our site: [www.sctaccouncil.org](http://www.sctaccouncil.org) or at [www.doubletree.com](http://www.doubletree.com). Enter Charleston SC as the location to see room details.

Call the Double Tree today at 843-577-2644 to reserve your room. The cutoff for this room rate is May 27th. The seminar registration fee is \$220 for members and \$300 for nonmembers. Sign up for the seminar today online or use the form on page 4. ☐



## Welcome to Double Tree Charleston

The grand lobby leads to the largest suites in Charleston's Historic District.

Each one and two bedroom suite offers one king or two double beds, all with Sweet Dreams® luxurious bedding appointments, and a full adjoining living room with sleeper sofa. Perfect for entertaining or visiting with family and friends. Suites are beautifully furnished with traditional Charleston style. Amenities include a granite-topped wet bar with refrigerator, two televisions, dual phone lines and wireless internet access. Furnished with traditional Charleston style, yet offering the modern amenities of a world class hotel.

This is a wonderful location for exploring Charleston. Across the street from the historic City Market and just steps from Charleston's most popular attractions, including the harbor, Rainbow Row and many antebellum mansions. You're also a

short drive to beautiful beaches and world-class golf courses.

While you attend class your family can shop, swim, play golf or lounge at the many outside family areas. Come early and stay late for the same discount!

Visit their link on our website, [www.sctaccouncil.org](http://www.sctaccouncil.org), for more details. The resort is located at 181 Church Street Charleston SC. Call **843-577-2644** for reservations.

Make plans to attend this informative seminar. 19.5 hrs, including 1.2 hrs ethics, of CPE are available for the entire seminar. Also remember, you will receive \$25 off your next registration for every professional you invite that attends this seminar.

We trust you are having a great 2009 filing season and look forward to seeing you at the 2010 Summer Seminar!

# Program

(Tentative—Subject to Change)

## Sunday June 27, 2009

4:00-5:00	Jenny Dalrymple-Bankruptcy 101
5:00-6:00	Walt Gee - South Carolina Updates
6:00-7:00	Ed Cerny - Time Management

## Monday June 28, 2009

8:00-9:00	Mike Munden - Estate & Gift Tax Laws Update
9:00-10:00	Ed Cerny - Ethics
<b>10:00-10:15</b>	<b>BREAK</b>
10:15-11:15	Ronnie Burkett - 1120 Issues
11:15-12:15	Walt Gee - Form 1040 - Update
<b>12:15p.m-1:15</b>	<b>LUNCH</b>
1:15-2:00	Walt Gee - Alternative Min Tax - How to avoid
2:00-3:00	Mike Munden -New Case Law Updates
<b>3:00-3:15</b>	<b>BREAK</b>
3:15-4:15	Mark Hendrix - 1041 Issues
4:15-5:15	Ronnie Burkett - 1065 Issues

## Tuesday June 29, 2009

8:00-9:00	Walt Gee - Immigration Issues
9:00-10:30	Mike Munden - Power of Attorney Forms 2848, 8821 - Do & Don'ts
<b>10:30-10:45</b>	<b>BREAK</b>
10:45-12:00	Walt Gee- Depreciation and 179 Deductions
<b>12:00p.m-1:00</b>	<b>LUNCH</b>
1:00-2:00	Mike Munden - 1031 Exchange Updates
2:00-3:15	Jim Caulder - Supplemental Security Income

If you are interested in serving on the Board of Directors, please contact Bob Mungo or share your interest on the Evaluation sheet.

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### Raffle winners from Fall Seminar were:

50/50	Mary Margaret Judd
Free Reg Sum Sem	Joann Hancock
Custom Pen	John Hess & Walt Gee
Custom Jewelry	Mary Margaret Judd
Case Knife	Martha Duncan
Rioz Dinner	Mary Margaret Judd
Dino's Dinner	Mary Margaret Judd
Sen'or Frog	Terry Williams
Anderson Ocean Club	Dave Fischbein
Baby Booties	Pat Tinker

# South Carolina Tax Council Board of Directors

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### Seminar Program Director

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### Secretary

Jodi Williams	(803)283-9988
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### IMPORTANT DATES

Fall Seminar – October

Please send members' death notices to [jodi@MungoNicholsHess.com](mailto:jodi@MungoNicholsHess.com)

**Membership Application**

Phone (Voice) 803-283-9988 (Fax) 803-286-8928

		Date
Name		Office Phone
Firm		Home Phone
Address		E-Mail
		Fax Number

Referred by: \_\_\_\_\_

Professional Designation:  EA  PA  AP  CPA  Attorney  Tax Preparer  Other \_\_\_\_\_

Please provide License Number or EA Number: \_\_\_\_\_

Number of years experience as a professional tax preparer: \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Educational Background:  High School  2 Year College  4 Year College  Masters  PhD

Dates of Employment	Company	Position

**MORAL CHARACTER DATA** (Please submit details on a separate sheet)A. ( ) Yes ( ) No Have you been charged, arrested, indicted, or convicted, pled guilty of, or pled nolo contedere for violation of any federal, state, or local law (other than a minor traffic violation)?

B. ( ) Yes ( ) No Has any complaint been formally lodged or has any action been taken against your license in any jurisdiction?

C. ( ) Yes ( ) No Have you become a party to any civil suit, bankruptcy action, administrative proceeding, or binding arbitration; the basis of which is grounded upon an allegation of gross negligence, dishonesty, fraud, misrepresentation, or incompetence?

I HEREBY CERTIFY, under penalties of perjury, that the statements above and information on this form are true and correct to the best of my knowledge and belief, that I have never been convicted of violating any federal, state, municipal or other law, statute or ordinance, other than disclosed as required above and that I have not suppressed any information which might have a bearing upon this renewal.

Signature \_\_\_\_\_

Please complete the above application in its entirety to be considered for membership.

Return with a \$80.00 check payable to the South Carolina Tax Council for

 Visa  MC # \_\_\_\_\_ Expires \_\_\_\_\_ Signature \_\_\_\_\_  
 If paying by Credit Card you may Fax To: 803-286-8928 I understand and agree that my Credit Card will be charged for this amount.

**REGISTER EARLY  
DEADLINE FOR ROOM REGISTRATION IS  
MAY 27, 2010**

Double Tree has several room options for us to choose from this summer-  
all at the same \$129 discount. Go to [www.sctaxcouncil.org](http://www.sctaxcouncil.org) and click

*Double Tree Charleston SC*

to see the suites and rooms available.

Call 843-577-2644 to make reservations.

**VISIT OUR WEBSITE TO REGISTER ONLINE**

[www.sctaxcouncil.org](http://www.sctaxcouncil.org)

